

	<b>PUBLIC GUARDIAN</b> , was appointed Conservator of the Person and Estate, on 10/30/1992. Letters issued on 11/03/1992.	<b>NEEDS/PROBLEMS/COMMENTS:</b>  1. Need Thirteenth Account.
	Order Settling Twelfth Account filed 11/05/2014 showing a balance of property on hand in the amount of \$226,921.32 (cash \$9,031.72).	
<b>Cont. from 110515</b>	Minute Order of 11/05/2014 set this states hearing for the filing of the Thirteenth Account.	<b>Reviewed by:</b> LV <b>Reviewed on:</b> 02/02/2016 <b>Updates:</b> <b>Recommendation:</b> <b>File 1 – Kane</b>
<b>Aff.Sub.Wit.</b>	<b>Status Report filed 01/26/2016</b> states a status hearing was set for 11/05/2015 for the filing of the 13 <sup>th</sup> account. At the 11/05/2015 status hearing, the hearing was continued to 02/04/2016. The status hearing was continued to because the Public Guardian is short staffed. One of the support staff suddenly retired for medical reasons, and that person has not been replaced. The person who prepares the necessary documents for the accounts is currently covering both her duties and the duties of the other staff member who retired. Therefore, she is unable to get all the accounts done that need to be done before scheduled status hearings. Furthermore, there have been a large number of accounts set for status hearings, which makes it harder for her to get to all of them. In addition, another account is set for status this same day, and she hopes to have that one completed in time for the status hearing to come off calendar.  Therefore, it is respectfully requested that the next status hearing for this matter be set no sooner than 90 days from the date of this status hearing.	
<b>Verified</b>		
<b>Inventory</b>		
<b>PTC</b>		
<b>Not.Cred.</b>		
<b>Notice of Hrg</b>		
<b>Aff.Mail</b>		
<b>Aff.Pub.</b>		
<b>Sp.Ntc.</b>		
<b>Pers.Serv.</b>		
<b>Conf. Screen</b>		
<b>Letters</b>		
<b>Duties/Supp</b>		
<b>Objections</b>		
<b>Video Receipt</b>		
<b>CI Report</b>		
<b>9202</b>		
<b>Order</b>		
<b>Aff. Posting</b>		
<b>Status Rpt</b>		
<b>UCCJEA</b>		
<b>Citation</b>		
<b>FTB Notice</b>		

**2 Damyen Daniel Montenegro Lopez (GUARD/P) Case No. 07CEPR00531**

Guardian Bissegger, Reed A. (Pro Per – Maternal Grandfather – Petitioner)

Guardian Bissegger, Gracie A. (Pro Per – Maternal Grandmother – Petitioner)

**Petition to Fix Residence Outside the State of California**

See petition for details.			<b>NEEDS/PROBLEMS/COMMENTS:</b>
	Aff.Sub.Wit.		
✓	Verified		
	Inventory		
	PTC		
	Not.Cred.		
	Notice of Hrg	X	
	Aff.Mail		
	Aff.Pub.		
	Sp.Ntc.		
	Pers.Serv.		
	Conf. Screen		
	Letters		
	Duties/Supp		
	Objections		
	Video Receipt		
	CI Report		
	9202		
✓	Order		
	Aff. Posting		
	Status Rpt		
	UCCJEA		
	Citation		
	FTB Notice		
			<b>1. Need Notice of Hearing.</b>
			<b>2. Need proof of service of Notice of Hearing at least 15 days prior to the hearing per Probate Code §§ 2352(c), 1460, 1511 to:</b>
			- David M. Lopez (Father)
			- Christina Rodriguez (Mother)
			- Paternal Grandparents
			<b>Note:</b> If granted, the Court will set a status hearing for the filing of a guardianship or its equivalent in Nebraska pursuant to Probate Code §2352(d) as follows:
			• Thursday, June 9, 2016
			<b>Reviewed by:</b> skC
			<b>Reviewed on:</b> 2/1/16
			<b>Updates:</b>
			<b>Recommendation:</b>
			<b>File 2-Lopez</b>

Attorney Kevin Urbatsch, of San Francisco (for Petitioner Wells Fargo Bank, Trustee)

**Petition for Order Authorizing Disbursement of Trust Funds for Home Modifications; and Amendment to Petition for Order Authorizing Disbursement of Trust Funds for Home Modifications**

			<p><b>WELLS FARGO BANK</b>, Trustee, is Petitioner.</p> <p><b>Petitioner seeks</b> an order under Probate Code § 17200 authorizing the disbursement of Trust funds for home modifications <i>[and for payment of attorney fees to William L. Winslow]</i> for the benefit of Trust Beneficiary <b>SANDY MOUA</b>, based upon the following:</p> <ul style="list-style-type: none"> <li>The Trust was funded with <b>\$2,114,386.77</b> in proceeds from a litigation settlement in Case 07CECG01886, and is a discretionary, spendthrift trust for the purpose of supplementing public resources and benefits when such resources and benefits are unavailable or insufficient to provide for <b>SANDY'S</b> special needs;</li> <li><b>SANDY</b> resides with her parents and siblings <i>[in the home owned by the Trust]</i>; as a result of being hit by a car while she was crossing the street, Sandy suffers from several permanent severe disabilities that substantially impair her ability to provide for her own care, including significant cognitive impairment, spastic quadriplegia, and brain damage; she is not expected to experience significant future improvement in her condition;</li> <li><i>[Order Settling Third Account and Report of Trustee filed 6/19/2015]</i> found the balance of the trust estate as of the end of the Third Account period was <b>\$2,121,160.68</b>, of which <b>\$158,399.60</b> consisted of cash;</li> <li>Petitioner requests authorization to expend up to <b>\$10,000.00</b> on home modifications, as there are sufficient trust funds to pay for the home modifications and to continue to provide for the special needs of <b>SANDY</b> <i>[remainder of request for home modification funds omitted]</i>;</li> </ul> <p align="center">~Please see additional page~</p>	<p><b>NEEDS/PROBLEMS/COMMENTS:</b></p> <p><b>Continued from 12/17/2015.</b> Minute Order <i>[Judge Snauffer]</i> states the Court approves the request for roof/patio repair due to impending weather conditions and signs the order that is specific to that portion of the request. The matter is continued as to the remaining requests for consideration by Judge Kazanjian.</p> <p><b>Note Re Future Hearings:</b></p> <ul style="list-style-type: none"> <li>A Probate Status Hearing for the Court's reconsideration of any appropriate rent reductions is set on <b>6/21/2016 at 9:00 a.m. in Department 303.</b></li> <li>A Probate Status Hearing for the filing of the Fourth Account (covering period 12/1/2014 through 11/30/2016) is set on <b>1/24/2017 at 9:00 a.m. in Department 303.</b></li> </ul> <p align="center">~Please see additional page~</p>
<b>Cont. from 121715</b>				
	<b>Aff.Sub.Wit.</b>			
✓	<b>Verified</b>			
	<b>Inventory</b>			
	<b>PTC</b>			
	<b>Not.Cred.</b>			
✓	<b>Notice of Hrg</b>			
✓	<b>Aff.Mail</b>	W/		
	<b>Aff.Pub.</b>			
	<b>Sp.Ntc.</b>			
	<b>Pers.Serv.</b>			
	<b>Conf. Screen</b>			
	<b>Letters</b>			
	<b>Duties/Supp</b>			
	<b>Objections</b>			
	<b>Video Receipt</b>			
	<b>CI Report</b>			
	<b>9202</b>			
	<b>Order</b>	X		
	<b>Aff. Posting</b>			
	<b>Status Rpt</b>			
	<b>UCCJEA</b>			
	<b>Citation</b>			
	<b>FTB Notice</b>			

**Amendment to Petition for Order Authorizing Disbursement of Trust Funds for Home Modifications filed 11/18/2015 amends the Petition to seek attorneys' fees to be paid for the purposes of advocating to recover public benefits for Trust Beneficiary SANDY MOUA, pursuant to Trust terms requiring that all fees and costs paid out of the Trust be approved by the Court prior to disbursement:**

- Trustee **WELLS FARGO** retained Attorney **WILLIAM L. WINSLOW** [of Los Angeles] to represent **SANDY** regarding a claim for restoration of Supplemental Security Income (SSI) benefit eligibility by the Social Security Administration (SSA) and to defend **SANDY** against an overpayment claim by SSA;
- Mr. Winslow was formerly a partner of **FARMER & RIDLEY**, a firm no longer active, and is currently of counsel at **GIFFORD, DEARING & ABERNATHY**; as described more fully in the Declaration of William L. Winslow (attached as Exhibit A), Petitioner requests that approved fees for legal services rendered by **FARMER & RIDLEY** be made out to "**FRPR, LLP and/or WILLIAM L. WINSLOW**" in accordance with an agreement for division of his fees;
- Petitioner seeks an order of this Court to authorize and direct Trustee to pay **GIFFORD, DEARING & ABERNATHY** attorneys' fees in the amount of **\$10,333.50** and costs in the amount of **\$67.92** (for Federal Express shipments);
- Additionally, Petitioner seeks an order of this Court to authorize and direct Trustee to pay "**FRPR, LLP and/or WILLIAM L. WINSLOW**" the sum of **\$1,203.50** for legal services rendered by **FARMER & RIDLEY**;
- The rate for his services is **\$415.00** per hour; the combined total of all services rendered and costs advanced is **\$11,604.92**;
- All services rendered by **WILLIAM L. WINSLOW** for which fees are being sought in this amendment to the Petition occurred prior to the [Order Settling Third Account and Report of Trustee filed 6/19/2015];
- Petitioner is not seeking separate payment for **JIM HYUCK** in this amendment, as his fees have already been reviewed by this Court in the [Order Settling Third Account and Report of Trustee filed 6/19/2015].

**Declaration of William L. Winslow, attached as Exhibit A to the Amendment to Petition for Order Authorizing Disbursement of Trust Funds filed 11/18/2015 states:**

- He has a subspecialty practice that includes drafting special needs trusts and government benefits issues; since the 1993 enactment of safe harbors for SNTs in state and federal law, he has represented disabled individuals whose eligibility for SSI was challenged by the SSA over some aspect of the SNT which the disabled person was a beneficiary, approximately 12 times; of these, about 6 disputes arose within the last 2 to 3 years; (resume attached as Exhibit A);
- The rate for his services is **\$415.00** per hour (copy of contract for legal services attached as Exhibit B); a Work-in-Progress is attached as Exhibit C showing his time in the matter while at **FARMER & RIDLEY**; a statement showing his time on this matter while at **GIFFORD, DEARING & ABERNATHY** is attached as Exhibit D; [Note: Attorney Kim Herold was paid **\$1,625.00** in fees for services requested in her Petition for Modification of Special Needs Trust, per Order filed 7/10/2013; services appear to be the same issues for which William Winslow is requesting fees of **\$1,203.50** at this time itemized at Exhibit C of Mr. Winslow's Declaration for the period 3/27/2013 – 10/30/2013];
- He was retained by **WELLS FARGO BANK**, Trustee, to represent the Trust Beneficiary regarding her claim for restoration of her eligibility for SSI benefits by SSA, and to defend her against an overpayment claim by SSA;
- In 2012, SSA cut off **SANDY MOUA'S** SSI benefits on the ground that she had excess resources;
- Working with a government benefits expert, **JAMES HYUCK**, the Trustee took steps to cure possible grounds for SSA's claims; these steps should have caused SSA to reinstate SSI eligibility, but it did not do so;

~Please see additional page~

Dept. 303, 9:00 a.m. Thursday, February 4, 2016

**Amendment to Petition for Order Authorizing Disbursement of Trust Funds for Home Modifications filed 11/18/2015, continued:**

- He requested a hearing before an Administrative Law Judge, prepared a Statement of Facts and Memorandum of Points and Authorities, and attended a hearing in Fresno; *[Please refer to detailed facts of the SSA claim as stated by Mr. Winslow are contained on Page 2 - 3 of Declaration];*
- He entered into an agreement regarding fees for legal services with **FARMER & RIDLEY** which is still in force, and pursuant to his agreement he requests the Court order a payment of approved fees for legal services rendered to "**FRPR, LLP and/or WILLIAM L. WINSLOW**;"
- He rendered **2.9** hours of professional services at **\$415.00** per hour totaling **\$1,203.50**, and **GIFFORD, DEARING & ABERNATHY** rendered **24.9** hours of professional services totaling **\$10,333.50**; and the combined total of all services rendered is **\$11,537.00**; in addition he seeks **\$67.92** for Federal Express shipments for which he seeks reimbursement.

**Petitioner prays for an Order that:**

1. [The Trustee of the **2009 SANDY MOUA SPECIAL NEEDS TRUST** is authorized to distribute up to **\$10,000.00** on home modifications to add a patio covering and extend the patio *[on the balcony level]* at the home in which **SANDY MOUA** resides]; *[Note: Order Authorizing Disbursement of Trust Funds for Home Modification was signed by Judge Snauffer on 12/17/2015, which authorizes the Trustee to spend up to **\$10,000.00** on home modifications to add a patio covering and extend the patio at the home in which Sandy Moua resides.]*
2. The Trustee is authorized and directed to pay **GIFFORD, DEARING & ABERNATHY** attorneys' fees in the amount of **\$10,333.50** and costs in the amount of **\$67.92** for services rendered to the Trustee; and
3. The Trustee is authorized and directed to pay "**FRPR, LLP and/or WILLIAM L. WINSLOW**" the sum of **\$1,203.50** for legal services rendered by **FARMER & RIDLEY**.

**NEEDS/PROBLEMS/COMMENTS, continued:**

1. The Amendment to Petition for Order Authorizing Disbursement of Trust Funds for Home Modifications filed 11/18/2015 amends the Petition to seek attorneys' fees to be paid to **WILLIAM L. WINSLOW** regarding a claim for restoration of Supplemental Security Income (SSI) for the Trust Beneficiary. It appears the amendment to the Petition is a separate petition seeking an order, for which a separate **\$435.00** filing fee should be paid to the Court.
2. Exhibit D, Statement from the Law Offices of **GIFFORD, DEARING & ABERNATHY** includes an itemization dated 1/15/2014 for **\$1,760.00** for travel to Fresno *[from Los Angeles]* for hearing re SSI; and an itemization dated 1/16/2014 for **\$1,760.00** for return travel from Fresno, for a total of **\$3,520.00** for travel costs; the Court typically disallows travel costs, as evidenced by Local Rule 7.17(B)(5) providing that travel costs to and from court are not reimbursable.
3. Attorney Winslow requests reimbursement of **\$67.92** for Federal Express shipments, which alternative delivery service is only allowable as a cost in the Court's discretion pursuant to Local Rule 7.17(C)(2).
4. Need revised proposed order.

**Second Declaration of William L. Winslow Re Attorneys' Fee Claim Made Part of Amendment to Petition filed on 1/29/2016 states:**

- Response to Notes Re Attorney Fee Request:

**Time Travel:** He understands the Court's rule regarding attorneys' fees for time spent traveling by the lawyer as a cost of doing business; however, he respectfully submits that on occasion it is appropriate for the Court to allow an exception;

- The service involved her of representing a disabled child in a hearing before an administrative law judge, where the Social Security Administration claimed that SSI benefits should be denied on the ground that the special needs trust was defective and that an overpayment should be repaid, needed to be performed by a specialist;
- Based on his recent experience in other cases, finding a Social Security lawyer to handle an SSI case of this type, where a trust lawyer's knowledge is essential, is quite difficult;
- He knows of only a few lawyers conversant in the subspecialty practice of special needs trusts who handle hearings, but none are in or near Fresno; one is Kevin Urbatsch, counsel for the Trustee, whose office is in San Francisco; other possibilities are Patricia Tobin in Mill Valley and Geoffrey Wilcox in Berkeley; he is uncertain if they take on contested hearing matters;
- He claimed 4 hours for travel each way, although it took somewhat longer; on 1/15/2016, he drove from Los Angeles County to Bakersfield and caught the train to Fresno; he traveled on the day before the hearing to be sure he would not be late for the hearing; after the 1/16/2014 hearing, he returned the same way; he has not claimed travel expenses, which were fairly modest;
- Sometimes when people are unwell, resort to a specialist is necessary; the patient may travel far, if need be, to consult the specialist; this can also happen with persons who need unusual legal services, except the tribunal will not journey to the lawyer's office; the lawyer must travel;
- A rule with no good cause exceptions against compensating lawyers for travel time tends to discourage the occasional, justified use of a specialist;
- He is content with whatever the Court determines to be fair, taking into consideration the substantial financial benefit received by the minor.

**Possible Overlap of Services Performed by Attorneys:** It is correct that the services performed by attorney Kim [Herold] were related *[emphasis in original]* to the same issue on which he worked, but there was no overlap or redundancy; it was necessary for the SNT to be amended to conform to SSA's requirements; Ms. [Herold] did most of the work of drafting the petition to amend, with only a little consultation and participation from him;

- The Farmer & Ridley claim for \$1,203.50 includes only .5 hours of his time for that project, that is, only the sum of 4 entries on Exhibit C from 5/13/13 to 7/10/13 inclusive;
- The claimed dollar value of the 4 entries for his assistance to Ms. [Herold] is just \$212.50 in total, not \$1,203.50; copy attached of Exhibit C with 4 entries highlighted reflect his work on petition to amend;
- The remainder of the entries are for other work connected with the SSI eligibility issue that did not involve Ms. [Herold]; the services are for work performed related to trying to save Sandy Moua's eligibility for SSI restored and the SSA overpayment claim denied, e.g., learning from Jim Huyck about proceedings up to the date of his being retained, efforts to ascertain SSA's position, communications with ODAR, etc.

## Status Hearing Re: Filing of the Third Account

		<b>PUBLIC GUARDIAN</b> is conservator of the estate.	<b>NEEDS/PROBLEMS/COMMENTS:</b>
		Conservator's Second Account was settled on 10/2/13 and at that time the Court set this status hearing for the filing of the Third Account.	1. Need Third Account.
<b>Cont. from 110615</b>		<p><b>Status Report filed 1/29/16 states</b> the PG was in the process of preparing the account when she discovered that Principle Financial Group had credited the Conservatee with some shares of stock in connection with a whole life policy he formerly owned. A supplemental I&amp;A was never prepared for the stock. Therefore, the supplemental I&amp;A will need to be prepared and sent to the Probate Referee. When returned, the PG can then prepare the account. A 90-day continuance is requested.</p>	
<b>Aff.Sub.Wit.</b>			
<b>Verified</b>			
<b>Inventory</b>			
<b>PTC</b>			
<b>Not.Cred.</b>			
<b>Notice of Hrg</b>			
<b>Aff.Mail</b>			
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<b>Sp.Ntc.</b>			
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<b>Letters</b>			
<b>Duties/Supp</b>			
<b>Objections</b>			
<b>Video Receipt</b>			
<b>CI Report</b>			
<b>9202</b>			
<b>Order</b>			
<b>Aff. Posting</b>			
<b>Status Rpt</b>			
<b>UCCJEA</b>			
<b>Citation</b>			
<b>FTB Notice</b>			
			<b>Reviewed by:</b> skc
			<b>Reviewed on:</b> 1/29/16
			<b>Updates:</b> 2/1/16
			<b>Recommendation:</b>
			<b>File 4 – Barron</b>

**5A Macario Bejarano, Aliyah Bejarano, Case No. 10CEPR00774  
Nathan Ceja, Jesse Bravo, and Katalina Bravo (GUARD/P)**

**Petitioner** Rodriguez, Felipe (Pro Per – Great Uncle – Petitioner)  
**Objector** Coloa, Clint (Pro Per – Father – Objector)

**Petition for Appointment of Guardian of the Person**

		See petition for details.	<b>NEEDS/PROBLEMS/COMMENTS:</b>  <b>Note:</b> This petition pertains to Nathan only. Page B is a separate petition for guardianship of Jesse and Katalina filed by Martin and Chrisy Ceja. Guardianship of Macario and Aliyah was previously granted to Mary Lopez Hernandez on 12/7/10.  1. Need proof of personal service of Notice of Hearing with a copy of the petition at least 15 days prior to the hearing per Probate Code §1511 <u>or</u> consent and waiver of notice <u>or</u> declaration of due diligence on: - Cecilia Ceja (Mother)  2. Need proof of service of Notice of Hearing with a copy of the petition at least 15 days prior to the hearing per Probate Code §1511 <u>or</u> consent and waiver of notice <u>or</u> declaration of due diligence on: - Martin Ceja (Maternal Grandfather) - Macario Bejarano (sibling) - Mary Lopez Hernandez (Guardian of Macario) - Other siblings age 12 or older. (See Objection re additional half-siblings.)  3. If diligence is not found, need notice to paternal grandparents per Probate Code §1511 or further diligence.	
	Aff.Sub.Wit.			
✓	Verified			
	Inventory			
	PTC			
	Not.Cred.			
✓	Notice of Hrg			
	Aff.Mail			X
	Aff.Pub.			
	Sp.Ntc.			
✓	Pers.Serv.			W
✓	Conf. Screen			
✓	Letters			
✓	Duties/Supp			
	Objections			
	Video Receipt			
✓	CI Report			
✓	Clearances			
✓	Order			
	Aff. Posting			
	Status Rpt			
✓	UCCJEA			
	Citation			
	FTB Notice			
			Reviewed by: skc	
			Reviewed on: 2/1/16	
			Updates:	
			Recommendation:	
			File 5- Bejarano & Ceja	



**5B Macario Bejarano, Aliyah Bejarano, Case No. 10CEPR00774  
Nathan Ceja, Jesse Bravo, and Katalina Bravo (GUARD/P)**

Petitioner Ceja, Martin (Pro Per – Great Uncle – Petitioner)  
Petitioner Ceja, Chrisy (Pro Per – Great Aunt – Petitioner)

**Petition for Appointment of Guardian of the Person**

See petition for details.			<b>NEEDS/PROBLEMS/COMMENTS:</b>  <u>Note:</u> This petition pertains to Jesse and Katalina only. Page A is a separate petition for guardianship of Nathan by Felipe Rodriguez. Guardianship of Macario and Aliyah was previously granted to Mary Lopez Hernandez on 12/7/10.
	Aff.Sub.Wit.		<ol style="list-style-type: none"> <li>1. Need Notice of Hearing.</li> <li>2. Need proof of personal service of Notice of Hearing with a copy of the petition at least 15 days prior to the hearing per Probate Code §1511 <u>or</u> consent and waiver of notice <u>or</u> declaration of due diligence on: <ul style="list-style-type: none"> <li>- Alex Bravo (Father)</li> <li>- Cecilia Ceja (Mother)</li> </ul> </li> <li>3. Need proof of service of Notice of Hearing with a copy of the petition at least 15 days prior to the hearing per Probate Code §1511 <u>or</u> consent and waiver of notice <u>or</u> declaration of due diligence on: <ul style="list-style-type: none"> <li>- Paternal Grandfather</li> <li>- Paternal Grandmother</li> <li>- Martin Ceja (Maternal Grandfather)</li> <li>- Virginia Rangel (Maternal Grandmother)</li> <li>- Macario Bejarano (sibling)</li> <li>- Mary Lopez Hernandez (Guardian of Macario)</li> </ul> </li> </ol>
✓	Verified		
	Inventory		
	PTC		
	Not.Cred.		
	Notice of Hrg	X	
	Aff.Mail	X	
	Aff.Pub.		
	Sp.Ntc.		
	Pers.Serv.	X	
✓	Conf. Screen		
✓	Letters		
✓	Duties/Supp		
	Objections		
	Video Receipt		
✓	CI Report		
✓	Clearances		
✓	Order		
	Aff. Posting		
	Status Rpt		
✓	UCCJEA		
	Citation		
	FTB Notice		
			Reviewed by: skc
			Reviewed on: 2/1/16
			Updates:
			Recommendation:
			File 5- Bejarano & Ceja

**5B**

Attorney: Linda K. Durost (for Petitioner/Administrator Toni Richardson)

Objector: Bill Richardson (pro per)

**Amended First and Final Report and Account of Administrator; for Allowance of Statutory Attorneys' Fees and Costs; Allowance of Statutory Administrator's Fees and for Final Distribution**

<b>DOD: 6/2/11</b>		<b>TONI RICHARDSON</b> , Administrator, is petitioner.	<b>NEEDS/PROBLEMS/COMMENTS:</b>  <b>OFF CALENDAR.</b> Second Amended First and Final Account filed and set for hearing on 3/15/16.
		Account period 2/22/12 – 2/2015	
		Accounting - <b>\$178,548.26</b>	
		Beginning POH - <b>\$177,550.00</b>	
		Ending POH - <b>\$106,186.69</b>	
<b>Cont. from 072215, 090915, 100715, 010716</b>		Attorney - <b>\$4,562.00</b>	
<input type="checkbox"/>	<b>Aff.Sub.Wit.</b>	Administrator - <b>\$4,562.00</b>	
<input checked="" type="checkbox"/>	<b>Verified</b>	Attorney costs (filing fee) - <b>\$435.00</b>	
<input checked="" type="checkbox"/>	<b>Inventory</b>	Reimbursement of costs to Administrator - <b>\$20,488.00</b>	
<input checked="" type="checkbox"/>	<b>PTC</b>		
<input checked="" type="checkbox"/>	<b>Not.Cred.</b>		
<input type="checkbox"/>	<b>Notice of Hrg</b>		
<input type="checkbox"/>	<b>Aff.Mail</b>		
<input type="checkbox"/>	<b>Aff.Pub.</b>	<b>Distribution, pursuant to intestate succession, is to:</b>	
<input type="checkbox"/>	<b>Sp.Ntc.</b>	Toni Richardson - \$36,794.14	
<input type="checkbox"/>	<b>Pers.Serv.</b>	Bill Richardson - \$36,794.14	
<input type="checkbox"/>	<b>Conf. Screen</b>		
<input checked="" type="checkbox"/>	<b>Letters</b> 2/22/12		
<input type="checkbox"/>	<b>Duties/Supp</b>		
<input type="checkbox"/>	<b>Objections</b>		
<input type="checkbox"/>	<b>Video Receipt</b>		
<input type="checkbox"/>	<b>CI Report</b>		
<input checked="" type="checkbox"/>	<b>9202</b>		
<input checked="" type="checkbox"/>	<b>Order</b>		
<input type="checkbox"/>	<b>Aff. Posting</b>		
<input type="checkbox"/>	<b>Status Rpt</b>		
<input type="checkbox"/>	<b>UCCJEA</b>		
<input type="checkbox"/>	<b>Citation</b>		
<input checked="" type="checkbox"/>	<b>FTB Notice</b>		
			<b>Reviewed by: KT</b>
			<b>Reviewed on: 2/1/16</b>
			<b>Updates: 2/2/16</b>
			<b>Recommendation:</b>
			<b>File 6 - Bonham</b>

**Status Hearing Re: Informal accounting of closing reserve**

<b>DOD: 8/28/11</b>	The Second and Final Account of <b>Co-Executors SUSAN J. QUINN and RHONDA WALLACE</b> was settled on 11/20/14.	<b>NEEDS/PROBLEMS/ COMMENTS:</b>
<b>Cont. from 052015, 111215</b>	At the hearing on 11/20/14, the Court set this status hearing for informal accounting of the \$25,000.99 closing reserve pursuant to recent court practices.	<u>Minute Order</u> <b>11/12/15: Counsel</b> <b>represents that all the</b> <b>taxes have been paid</b> <b>and they have money</b> <b>in reserve. If a verified</b> <b>status report is filing</b> <b>indicating the issue is</b> <b>resolved, no</b> <b>appearance is</b> <b>necessary on 2/4/16.</b>
<b>Aff.Sub.Wit.</b>		
<b>Verified</b>		
<b>Inventory</b>		
<b>PTC</b>		
<b>Not.Cred.</b>		
<b>Notice of Hrg</b>	<b>Status Report filed 11/9/15 states</b> the IRS has made a determination of the income taxes due for 2008, 2009 and 2010 plus penalties, for a total of \$11,754.13. Mr. Knudson has been trying without success to communicate with the IRS concerning the penalties. Finally on or about 11/3/15, contact was made with a Ms. Ware at the IRS. The situation was explained to her, and Mr. Knudson finally believed she was a person who understood the situation.	<b>As of 1/29/16, nothing</b> <b>further has been filed.</b>
<b>Aff.Mail</b>		
<b>Aff.Pub.</b>		
<b>Sp.Ntc.</b>		
<b>Pers.Serv.</b>		
<b>Conf. Screen</b>	What transpired was this: Following the decedent's death, it was found that she neglected to file her income taxes for several years. The service reported that 2010 had been filed and a refund credited, so the executors filed returns for 2008 and 2009, paid the balance of taxes due, per the returns, giving credit for the refund for 2010. However, in 2012 it was determined that the 2010 return was a fraudulent return. No refund was due the decedent; therefore the funds that had applied to 2008 and 2009 were withdrawn, and the IRS assessed penalties and interest for 2008, 2009, and 2010.	<b>1. Need informal</b> <b>accounting of the</b> <b>\$25,000.99 closing</b> <b>reserve.</b> <b>If filed prior to the</b> <b>hearing pursuant</b> <b>to Local Rule 7.5,</b> <b>the status hearing</b> <b>may be taken off</b> <b>calendar.</b>
<b>Letters</b>		
<b>Duties/Supp</b>		
<b>Objections</b>		
<b>Video Receipt</b>		
<b>CI Report</b>		
<b>9202</b>		
<b>Order</b>	The taxes have been paid. Ms. Ware of the IRS urged that a request for abatement of penalties and interest be filed. A letter was sent to the Cincinnati service center on 11/4/15.	<b>Note: Filing of the</b> <b>informal</b> <b>accounting of</b> <b>closing reserve will</b> <b>not generate a</b> <b>new hearing date.</b>
<b>Aff. Posting</b>		<b>Reviewed by: skc</b>
<b>Status Rpt</b>		<b>Reviewed on: 1/29/16</b>
<b>UCCJEA</b>		<b>Updates:</b>
<b>Citation</b>		<b>Recommendation:</b>
<b>FTB Notice</b>	The reserve balance is \$25,000.99. It is anticipated that the matter will be resolved in the next 60-90 days; either the IRA will waive the penalties and interest, or they won't.  It is respectfully requested that the court set such further status hearings as may be appropriate or that further status hearings be waived, in the court's discretion.	<b>File 7 - Quinn</b>

DOD: 4/28/01		NEEDS/PROBLEMS/ COMMENTS:  <u><b>OFF CALENDAR</b></u>  Order for final distribution signed 1/27/16.	
Cont. from 092415			
<input type="checkbox"/>	Aff.Sub.Wit.		
<input type="checkbox"/>	Verified		
<input type="checkbox"/>	Inventory		
<input type="checkbox"/>	PTC		
<input type="checkbox"/>	Not.Cred.		
<input type="checkbox"/>	Notice of Hrg		
<input type="checkbox"/>	Aff.Mail		
<input type="checkbox"/>	Aff.Pub.		
<input type="checkbox"/>	Sp.Ntc.		
<input type="checkbox"/>	Pers.Serv.		
<input type="checkbox"/>	Conf. Screen		
<input type="checkbox"/>	Letters		
<input type="checkbox"/>	Duties/Supp		
<input type="checkbox"/>	Objections		
<input type="checkbox"/>	Video Receipt		
<input type="checkbox"/>	CI Report		
<input type="checkbox"/>	9202		
<input checked="" type="checkbox"/>	Order		
<input type="checkbox"/>	Aff. Posting		
<input type="checkbox"/>	Status Rpt		
<input type="checkbox"/>	UCCJEA		
<input type="checkbox"/>	Citation		
<input type="checkbox"/>	FTB Notice		
			Reviewed by: skc Reviewed on: 9/21/15 Updates: Recommendation: File 8 – Issa

Attorney Thomas M. Boyajian (for Conservator Irene V. Santos)

**Amended Final Account and Report of Conservator and Petition for Its Settlement,  
for Approval of Sale of Depreciating Property, for Allowance of Conservator's and  
Attorney's Compensation, and for Discharge of Conservator and Exoneration of  
Bond**

<b>DOD: 12/8/2014</b>	<b>IRENE V. SANTOS</b> , daughter and Conservator of the Person and Estate, is Petitioner.		<b>NEEDS/PROBLEMS/COMMENTS:</b>
<b>Cont. from</b>	<b>Account period: 7/1/2014 - 8/14/2015</b>		
	Accounting	- \$52,499.39	
	Beginning POH	- \$42,601.81	
	Ending POH	- \$ 2,677.87	
<input checked="" type="checkbox"/> <b>Aff.Sub.Wit.</b>	(all cash)		
<input checked="" type="checkbox"/> <b>Verified</b>			
<input type="checkbox"/> <b>Inventory</b>	Conservator	- \$793.58	
<input type="checkbox"/> <b>PTC</b>	(services itemized at Exhibit B2; less than \$2,220.00 for 111 hours @ \$20.00/hour;)		
<input type="checkbox"/> <b>Not.Cred.</b>			
<input checked="" type="checkbox"/> <b>Notice of Hrg</b>	Conservator mileage-	\$206.42	
<input checked="" type="checkbox"/> <b>Aff.Mail</b>	(Mileage Report itemization attached as Exhibit B; for 359.14 miles @ \$0.575 per mile;)		
<input type="checkbox"/> <b>Aff.Pub.</b>			
<input type="checkbox"/> <b>Sp.Ntc.</b>	Attorney	- \$1,677.87	
<input type="checkbox"/> <b>Pers.Serv.</b>	(per Supplement to Final Accounting filed 1/26/2016; less than total of \$6,250.00 for 25.00 hours @ \$250.00 per hour, from 7/11/2014 to 7/22/2015;)		
<input type="checkbox"/> <b>Conf. Screen</b>			
<input type="checkbox"/> <b>Letters</b>	Bond	- \$35,000.00	
<input type="checkbox"/> <b>Duties/Supp</b>	<b>Petitioner prays for an order:</b>		
<input type="checkbox"/> <b>Objections</b>	1. Approving and settling the Amended Final Account and Report;		
<input type="checkbox"/> <b>Video Receipt</b>	2. Approving all acts and transactions of the Conservator relating to the conservatorship as shown in the account;		
<input type="checkbox"/> <b>CI Report</b>	3. Approving and confirming the sale of Conservatee's automobile as a sale of depreciating property;		
<input type="checkbox"/> <b>9202</b>	4. Authorizing and directing Conservator to pay herself \$1,000.00 (\$793.58 for services; \$206.42 for mileage) as compensation for her services rendered during the period of account;		
<input checked="" type="checkbox"/> <b>Order</b>	5. Authorizing and directing Conservator to pay the Attorney fees of \$1,677.87 as compensation for services rendered; and		
<input type="checkbox"/> <b>Aff. Posting</b>	6. Exonerating the Conservator's bond and she be discharged from this matter [upon filing of an Ex Parte Petition for Final Discharge and Order.]		
<input type="checkbox"/> <b>Status Rpt</b>			<b>Reviewed by:</b> LEG
<input type="checkbox"/> <b>UCCJEA</b>			<b>Reviewed on:</b> 2/1/16
<input type="checkbox"/> <b>Citation</b>			<b>Updates:</b>
<input type="checkbox"/> <b>FTB Notice</b>			<b>Recommendation:</b>
			<b>File 9- Murillo</b>

## Petition for Visitation

			<b>GENIA KAY CHERRY</b> , mother, is Petitioner.	<b>NEEDS/PROBLEMS/COMMENTS:</b>  <u>Continued from 12/3/2015.</u> Minute Order states matter is continued per Petitioner's request.  <b>The following issues from the last hearing remain:</b>  1. Need <i>Notice of Hearing</i> .  2. Pursuant to Probate Code §§ 1460 and 1511, need proof of 15 days' service prior to the hearing of the <i>Notice of Hearing</i> with a copy of the <i>Petition for Visitation or Consent and Waiver of Notice, or Declaration of Due Diligence</i> , for: <ul style="list-style-type: none"><li>Josephine Longoria-Contente, Guardian.</li></ul>
			<b>JOSEPHINE M. LONGORIA-CONTENTE</b> , paternal grandmother, was appointed Guardian on 6/5/2013.	
			<b>~Please see Petition for details~</b>	
<b>Cont. from 120315</b>				
	<b>Aff.Sub.Wit.</b>			
✓	<b>Verified</b>			
	<b>Inventory</b>			
	<b>PTC</b>			
	<b>Not.Cred.</b>			
	<b>Notice of Hrg</b>	X		
	<b>Aff.Mail</b>	X		
	<b>Aff.Pub.</b>			
	<b>Sp.Ntc.</b>			
	<b>Pers.Serv.</b>			
	<b>Conf. Screen</b>			
	<b>Letters</b>			
	<b>Duties/Supp</b>			
	<b>Objections</b>			
	<b>Video Receipt</b>			
	<b>CI Report</b>			
	<b>9202</b>			
	<b>Order</b>	X		
	<b>Aff. Posting</b>			
	<b>Status Rpt</b>			
	<b>UCCJEA</b>			
	<b>Citation</b>			
	<b>FTB Notice</b>			
<b>Reviewed by:</b> LEG				
<b>Reviewed on:</b> 2/1/16				
<b>Updates:</b>				
<b>Recommendation:</b>				
<b>File 10 – Bell</b>				

Attorney Lisa Horton (for Petitioner Meredith McNeil)

## Probate Status Hearing Re: Informal Accounting for Closing Reserve

<b>DOD: 4/12/2013</b>	<b>MEREDITH McNEIL</b> , daughter, was appointed Executor on 8/26/2013, and <i>Letters</i> issued on that date.	<b>NEEDS/PROBLEMS/COMMENTS:</b>
<b>Cont. from</b>	<b>Order Settling the First and Final Account and Report of Executrix, etc., filed 6/25/2015</b> authorized a closing reserve of <b>\$10,000.00</b> , finding that a status hearing shall be set for an informal accounting of the reserve.	
<b>Aff.Sub.Wit.</b>		
<b>Verified</b>		
<b>Inventory</b>		
<b>PTC</b>		
<b>Not.Cred.</b>		
<b>Notice of Hrg</b>	<b>Notice of Calendar Setting filed 12/31/2015</b> set the status hearing for informal accounting of closing reserve on 2/4/2016.	
<b>Aff.Mail</b>	<b>Status Hearing Report filed 1/29/2016 states:</b>	
<b>Aff.Pub.</b>	<ul style="list-style-type: none"> <li>Receipts for all cash distributions have been filed; the <i>Order Settling the First and Final Account</i> was recorded on 8/7/2015, transferring the real property residence to four of the estate beneficiaries;</li> <li>Charles Arthur McNeil has received the Verizon, AT&amp;T, and Westamerica stocks; a receipt for these shares will be filed within 2 weeks;</li> <li>She has been in constant communication with the Executor regarding the status of the final estate tax return;</li> <li>She provided forms to the accountant in October; however, there were some tax documents she and the accountant were waiting on that are finally coming in;</li> <li>The accountant informed her that the return should be completed within 2 weeks;</li> <li>Two other miscellaneous stocks that the Decedent owned recently came to the Executor's attention; 48 shares of Lucent stocks were liquidated and the sum of <b>\$161.07</b> was recently deposited into the estate account; 6 shares of Frontier Communications stocks were liquidated and a check for <b>\$8.23</b> was mailed;</li> <li>They are waiting for the final estate tax return to be completed and then the balance of the reserve account can be properly distributed;</li> <li>They request a <b>30-day</b> continuance of this matter to 3/3/2016 for further status.</li> </ul>	
<b>Sp.Ntc.</b>		
<b>Pers.Serv.</b>		
<b>Conf. Screen</b>		
<b>Letters</b>		
<b>Duties/Supp</b>		
<b>Objections</b>		
<b>Video Receipt</b>		
<b>CI Report</b>		
<b>9202</b>		
<b>Order</b>		
<b>Aff. Posting</b>		
<b>Status Rpt</b>		
<b>UCCJEA</b>		<b>Reviewed by: LEG</b>
<b>Citation</b>		<b>Reviewed on:</b> 2/1/16
<b>FTB Notice</b>		<b>Updates:</b>
		<b>Recommendation:</b>
		<b>File 11-McNeil</b>

**Second Report and Account of Trustee; Petition for Its Settlement and Allowance of Trustee and Attorneys Fees**

<b>Age: 20</b>		<b>RONALD DICKEN, PATRICIA DICKEN, and KAREN STEELE</b> , private professional fiduciaries and Co-Trustees, are Petitioners.  Account period: <b>10/01/14 – 09/30/15</b>  Accounting - <b>\$136,697.36</b> Beginning POH - <b>\$133,460.67</b> Ending POH - <b>\$123,613.96</b> <i>(Stifel Nicolaus Investment account and \$9,137.93 cash)</i>  Trustee - <b>\$5,706.50 (paid)</b> <i>(for 45.35 hours @ \$125.00 per hour; includes travel from Visalia to Fresno to meet with Beneficiary and Choua Yang, brother)</i>  Attorney - <b>\$1,641.50</b> <i>(for 2.2 attorney hours @ \$365.00/hr. and 3.9 attorney hours @ \$215.00/hr.)</i>  Costs - <b>\$200.00</b> <i>(filing fee)</i>  Bond - <b>\$163,506.92</b> <i>(sufficient)</i>	<b>NEEDS/PROBLEMS/COMMENTS:</b>  <u><b>CONTINUED FROM 01/14/16</b></u>  <b>Note:</b> Petitioners state that due to the size of the trust estate, the beneficiary would be better served by placing the funds into a blocked account. Petitioners state that they will be filing a Petition to resign as Trustees and for appointment of Choua Yang (brother) as successor Trustee with funds to be placed in a blocked account.  <b>Note:</b> If the Petition is granted, status hearings will be set as follows:  <ul style="list-style-type: none"> <li>• <b>Thursday, December 1, 2016 at 9:00 am in Dept. 303</b> for filing of the Third Account and Report of Trustee (if a one year accounting is due); or</li> <li>• <b>Thursday, November 30, 2017 at 9:00 am in Dept. 303</b> for filing of the Third Account and Report of Trustee (if a two year accounting is due)</li> </ul> Pursuant Local Rule 7.5, if the document noted above is filed 10 days prior to the dates listed, the hearing will be taken off calendar and no appearance will be required.
<b>Cont. from 011416</b>			
<input type="checkbox"/>	<b>Aff.Sub.Wit.</b>		
<input checked="" type="checkbox"/>	<b>Verified</b>		
<input type="checkbox"/>	<b>Inventory</b>		
<input type="checkbox"/>	<b>PTC</b>		
<input type="checkbox"/>	<b>Not.Cred.</b>		
<input checked="" type="checkbox"/>	<b>Notice of Hrg</b>		
<input checked="" type="checkbox"/>	<b>Aff.Mail</b> w/		
<input type="checkbox"/>	<b>Aff.Pub.</b>		
<input type="checkbox"/>	<b>Sp.Ntc.</b>		
<input type="checkbox"/>	<b>Pers.Serv.</b>		
<input type="checkbox"/>	<b>Conf. Screen</b>		
<input type="checkbox"/>	<b>Letters</b>		
<input type="checkbox"/>	<b>Duties/Supp</b>		
<input type="checkbox"/>	<b>Objections</b>		
<input type="checkbox"/>	<b>Video Receipt</b>		
<input type="checkbox"/>	<b>CI Report</b>		
<input checked="" type="checkbox"/>	<b>2620(c)</b>		
<input checked="" type="checkbox"/>	<b>Order</b>	<b>Petitioner prays for an Order:</b> 1. Approving, allowing and settling the Second Report and Account of the Trustee; 2. Ratifying and approving the compensation of \$5,706.50 paid to Petitioners for services rendered as Trustees; 3. Authorizing and directing Trustees to pay the Attorney fees of \$1,641.50 and reimbursement of costs.	
<input type="checkbox"/>	<b>Aff. Posting</b>		
<input type="checkbox"/>	<b>Status Rpt</b>		
<input type="checkbox"/>	<b>UCCJEA</b>		
<input type="checkbox"/>	<b>Citation</b>		
<input type="checkbox"/>	<b>FTB Notice</b>		



First and Final Report of Administrator, on Waiver of Accounting; and  
Petition for Final Distribution

<b>DOD: 8/6/14</b>		<b>ADRIENNE A. NALBANDIAN</b> , Administrator, is petitioner.  Account is waived.  I & A - <b>\$1,146,405.96</b> POH - <b>\$1,134,047.26</b>  Administrator - <b>waives</b>  Attorney - <b>\$12,000.00</b> (less than statutory)  Closing - <b>\$734.00</b>  <b>Distribution, pursuant to intestate succession, is to:</b>  Adrienne A. Nalbandian - \$40,941.63, ½ interest in real property located in Fresno, ½ interest in real property located in San Francisco, ½ interest in 2006 Pontiac Torrent and ½ interest in furniture and furnishings.  Carol Nalbandian - \$40,941.63, ½ interest in real property located in Fresno, ½ interest in real property located in San Francisco, ½ interest in 2006 Pontiac Torrent and ½ interest in furniture and furnishings.	<b>NEEDS/PROBLEMS/COMMENTS:</b>	
<b>Cont. from</b>				
<input type="checkbox"/>	<b>Aff.Sub.Wit.</b>			
<input checked="" type="checkbox"/>	<b>Verified</b>			
<input checked="" type="checkbox"/>	<b>Inventory</b>			
<input checked="" type="checkbox"/>	<b>PTC</b>			
<input checked="" type="checkbox"/>	<b>Not.Cred.</b>			
<input checked="" type="checkbox"/>	<b>Notice of Hrg</b>			W/
<input checked="" type="checkbox"/>	<b>Aff.Mail</b>			
	<b>Aff.Pub.</b>			
	<b>Sp.Ntc.</b>			
	<b>Pers.Serv.</b>			
	<b>Conf. Screen</b>			
<input checked="" type="checkbox"/>	<b>Letters</b>			10/16/14
	<b>Duties/Supp</b>			
	<b>Objections</b>			
	<b>Video Receipt</b>			
	<b>CI Report</b>			
<input checked="" type="checkbox"/>	<b>9202</b>			
<input checked="" type="checkbox"/>	<b>Order</b>			
	<b>Aff. Posting</b>			
	<b>Status Rpt</b>			
	<b>UCCJEA</b>			
	<b>Citation</b>			
<input checked="" type="checkbox"/>	<b>FTB Notice</b>			

<b>Reviewed by:</b> KT
<b>Reviewed on:</b> 2/1/16
<b>Updates:</b>
<b>Recommendation:</b> SUBMITTED
<b>File</b> 13-Nalbandian

Order to Show Cause – Pre RE: Failure to File Receipt for Blocked Account

		<p><b>REBECCA KERR</b>, maternal aunt and Co-Guardian of the Person, was appointed Guardian of the Estate without bond on 11/12/15, with all funds to be deposited into a blocked account.</p> <p>At the hearing on 11/12/15, the Court set a status hearing re the filing of the receipt for blocked account on 01/07/16.</p> <p><b>Minute Order</b> from hearing on 01/07/16 set this hearing for an Order to Show Cause and states: NO APPEARANCES – The Court issues an Order to Show Cause to Rebecca Kerr as to why she should not be removed as Guardian and/or sanctioned for her failure to appear today and failure to provide proof of the funds being placed into a blocked account as ordered. Ms. Kerr is ordered to be personally present in court or appear by CourtCall on 02/04/16. <b>Clerk's Certificate of Mailing</b> shows that Rebecca Kerr was mailed a copy of the 01/07/16 Minute Order on 01/07/16.</p>	<p><b>NEEDS/PROBLEMS/COMMENTS:</b></p> <p><b>As of 02/01/16, nothing further has been filed in this matter.</b></p> <p>1. Need Receipt and Acknowledgment of Order for the Deposit of Money Into Blocked Account (MC-356) or written status report per Local Rule 7.5.</p>
Cont. from			
Aff.Sub.Wit.			
Verified			
Inventory			
PTC			
Not.Cred.			
Notice of Hrg			
Aff.Mail			
Aff.Pub.			
Sp.Ntc.			
Pers.Serv.			
Conf. Screen			
Letters			
Duties/Supp			
Objections			
Video Receipt			
CI Report			
9202			
Order			
Aff. Posting			
Status Rpt			
UCCJEA			
Citation			
FTB Notice			
		<p><b>Reviewed by:</b> JF</p> <p><b>Reviewed on:</b> 02/04/16</p> <p><b>Updates:</b></p> <p><b>Recommendation:</b></p> <p><b>File 14-Sanders</b></p>	

## Probate Status Hearing RE: Filing of the First and Final Account

<b>DOD: 09/28/14</b>	<b>KATHLEEN E. FOSTER</b> , sister, was appointed Executor with full IAEA and without bond on 12/04/14. Letters Testamentary were issued on 12/04/14.	<b>NEEDS/PROBLEMS/COMMENTS:</b>  1. Need First/Final Account and Petition for Distribution.
<b>Cont. from</b>	<b>Minute Order</b> from 12/04/14 set this status hearing regarding filing of the First and Final Account and Petition for Final Distribution.	
<b>Aff.Sub.Wit.</b>		
<b>Verified</b>		
<b>Inventory</b>		
<b>PTC</b>		
<b>Not.Cred.</b>		
<b>Notice of Hrg</b>	<b>Inventory &amp; Appraisal, Final</b> , filed 03/17/15 - \$190,213.83	
<b>Aff.Mail</b>	<b>Status Report Re: Final Distribution</b> filed 01/22/16 states: There are two lawsuits related to this estate currently pending. The estate is being represented by the decedent's insurance carrier in those matters. There is currently a hearing calendared for a demurrer to the second action for failure to follow the creditor's claims statutes prior to filing the lawsuit and then it is contemplated a mediation will be held for a potential settlement within the policy limits of the decedent's insurance. A continuance of a minimum of six (6) months is requested for resolution of the related cases.	
<b>Aff.Pub.</b>		
<b>Sp.Ntc.</b>		
<b>Pers.Serv.</b>		
<b>Conf. Screen</b>		
<b>Letters</b>		
<b>Duties/Supp</b>		
<b>Objections</b>		
<b>Video Receipt</b>		
<b>CI Report</b>		
<b>9202</b>		
<b>Order</b>		
<b>Aff. Posting</b>		
<b>Status Rpt</b>		
<b>UCCJEA</b>		
<b>Citation</b>		
<b>FTB Notice</b>		
		<b>Reviewed by:</b> JF
		<b>Reviewed on:</b> 02/01/16
		<b>Updates:</b>
		<b>Recommendation:</b>
		<b>File 15-Page</b>

**Probate Status Hearing RE: Filing of the First and Final Account**

<b>DOD: 09/06/14</b>	<p><b>JO ANN SUTHERLAND and LAURIE SUTHERLAND</b>, daughters, were appointed Co-Administrators with full IAEA and without bond on 12/04/14.</p> <p><b>Minute Order</b> from 12/04/14 set this status hearing regarding filing of the First and Final Account and Petition for Final Distribution.</p> <p><b>Inventory &amp; Appraisal, Final</b>, filed 01/15/15 - \$253,071.00</p>	<p><b>NEEDS/PROBLEMS/COMMENTS:</b></p> <p>1. Need First/Final Account and Petition for Distribution and/or current status report.</p>	
<b>Cont. from</b>			
<b>Aff.Sub.Wit.</b>			
<b>Verified</b>			
<b>Inventory</b>			
<b>PTC</b>			
<b>Not.Cred.</b>			
<b>Notice of Hrg</b>			
<b>Aff.Mail</b>			
<b>Aff.Pub.</b>			
<b>Sp.Ntc.</b>			
<b>Pers.Serv.</b>			
<b>Conf. Screen</b>			
<b>Letters</b>			
<b>Duties/Supp</b>			
<b>Objections</b>			
<b>Video Receipt</b>			
<b>CI Report</b>			
<b>9202</b>			
<b>Order</b>			
<b>Aff. Posting</b>			
<b>Status Rpt</b>			
<b>UCCJEA</b>			
<b>Citation</b>			
<b>FTB Notice</b>			
<p><b>Reviewed by:</b> JF</p> <p><b>Reviewed on:</b> 02/01/16</p> <p><b>Updates:</b></p> <p><b>Recommendation:</b></p> <p><b>File 16-Sutherland</b></p>			

## Probate Status Hearing RE: Filing of the Inventory and Appraisal

<b>DOD: 11/02/14</b>	<b>CARL JOHNSTON</b> , father, filed a Petition for Probate requesting to be appointed as Administrator of the Estate on 04/30/15.	<b>NEEDS/PROBLEMS/COMMENTS:</b>  <b>CONTINUED FROM 12/10/15</b> <b>Minute Order from 12/10/15 states:</b> <b>Counsel reports that the estate is too small to litigate; they are working on a possible resolution and request 60 days.</b>  1. Letters have not been issued to the Public Administrator. Need updated status report and issuance of Letters.
<b>Cont. from 121015</b>	<b>Minute Order from hearing on 07/16/15</b> states: The Court appoints the Public Administrator due to substantial disagreement; Letters are to issue forthwith from the minute order. Mr. Johnston and Ms. Churchill are ordered to turn over any and all paperwork, oral information, and assets to the Public Administrator by 07/23/15. The Court orders that the Public Administrator has the authority to hire counsel for litigation, without paying attorney's fees without Court approval. <b>The Minute Order also set this hearing for filing of the Inventory &amp; Appraisal.</b>	
<b>Aff.Sub.Wit.</b>	<b>Status Report Regarding Inventory &amp; Appraisal</b> filed 12/09/15 states: The Public Administrator has been unable to prepare an Inventory & Appraisal for this estate. It is unclear if real property should be included or not and there is a vehicle out of town. A 60 day continuance is requested.	
<b>Verified</b>		
<b>Inventory</b>		
<b>PTC</b>		
<b>Not.Cred.</b>		
<b>Notice of Hrg</b>		
<b>Aff.Mail</b>		
<b>Aff.Pub.</b>		
<b>Sp.Ntc.</b>		
<b>Pers.Serv.</b>		
<b>Conf. Screen</b>		
<b>Letters</b>		
<b>Duties/Supp</b>		
<b>Objections</b>		
<b>Video Receipt</b>		
<b>CI Report</b>		
<b>9202</b>		
<b>Order</b>		
<b>Aff. Posting</b>		
<b>Status Rpt</b>		
<b>UCCJEA</b>		
<b>Citation</b>		
<b>FTB Notice</b>		
		<b>Reviewed by:</b> JF
		<b>Reviewed on:</b> 02/01/16
		<b>Updates:</b>
		<b>Recommendation:</b>
		<b>File 17- Johnston</b>

## First Amended Petition to Determine Succession to Real Property

DOD: 01/24/15		JOANN JENSEN and CHRISTOPHER JENSEN, children, are petitioners.	EEDS/PROBLEMS/COMMENTS:
		40 days since DOD.	
		No other proceedings.	
		Decedent died intestate.	
		I & A - \$142,000.00	
		Petitioners request Court determination that Decedent's 100% interest in two parcels of real property located In Coalinga, CA pass to them pursuant to intestate succession.	
Cont. from			
Aff.Sub.Wit.			
✓ Verified			
✓ Inventory			
PTC			
Not.Cred.			
✓ Notice of Hrg			
✓ Aff.Mail	w/o		
Aff.Pub.			
Sp.Ntc.			
Pers.Serv.			
Conf. Screen			
Letters			
Duties/Supp			
Objections			
Video Receipt			
CI Report			
9202			
✓ Order			
Aff. Posting			
Status Rpt			
UCCJEA			
Citation			
FTB Notice			
			Reviewed by: JF
			Reviewed on: 02/01/16
			Updates:
			Recommendation: SUBMITTED
			File 18-Jensen

## **Amended Petition for Appointment of Probate Conservator of the Person**

[illegible]

See petition for details.			NEEDS/PROBLEMS/COMMENTS:
			<u>Court Investigator advised rights on 10/23/15</u>
			<u>Voting rights affected – need minute order.</u>
			Continued from 12/17/15. All issues have now been cured.
Cont. from 110515, 121715			
	Aff.Sub.Wit.		
✓	Verified		
	Inventory		
	PTC		
	Not.Cred.		
✓	Notice of Hrg		
✓	Aff.Mail	W	
	Aff.Pub.		
	Sp.Ntc.		
✓	Pers.Serv.	W	
✓	Conf. Screen		
✓	Letters		
✓	Duties/Supp		
	Objections		
✓	Video Receipt		
✓	CI Report		
	9202		
✓	Order		
	Aff. Posting		
	Status Rpt		
	UCCJEA		
✓	Citation		
	FTB Notice		
			Reviewed by: skc
			Reviewed on: 1/29/16
			Updates:
			Recommendation:
			File 20 – Estrada



Attorney Burnside, Leigh W. (for Petitioners DeeAnn Doyle Summers and John Doyle)  
 Attorney Jaech, Jeffrey (for Respondent Christina Fishinghawk)

Probate Status Hearing RE: Filing of an Accounting

	DEEANN DOYLE SUMMMERS and JOHN DOYLE, Daughter and Son, filed <b>Petition to Compel Attorney to Account and Report; for Immediate Suspension of Authority to Act; for Revocation of Power of Attorney; and for Surcharge</b> on 10/27/15.	NEEDS/PROBLEMS/COMMENTS:
		<b>Note:</b> On 2/2/16, Christina Fishinghawk filed her accounting, which has been set for hearing on 3/24/16.
		This status hearing remains on calendar for the filing of an accounting by Richard Doyle and Thomas Borchardt pursuant to Order dated 12/16/15.
Aff.Sub.Wit.		1. <b>Need account or written status report per Local Rule 7.5 from Richard Doyle and Thomas Borchardt.</b>
Verified		
Inventory		
PTC		
Not.Cred.		
Notice of Hrg		
Aff.Mail		
Aff.Pub.		
Sp.Ntc.		
Pers.Serv.		
Conf. Screen		
Letters		
Duties/Supp		
Objections		
Video Receipt		
CI Report		
9202		
Order		
Aff. Posting		
Status Rpt		
UCCJEA		
Citation		
FTB Notice		

**CHRISTINA FISHINGHAWK**, Daughter, filed **Response** on 11/30/15.

**Minute Order 12/10/15** states parties agree to an accounting that goes back to 2009. No appearance is necessary at the status hearing if the petition is filed at least two court days prior.

See also **Order Granting Petition** filed 12/16/15. The order requires account from Ms. Fishinghawk, Richard Doyle, and Thomas Borchardt.

**Status Report filed 2/1/16 by Attorney Burnside (attorney for Deeann Doyle Summers and John Doyle)** states to date she has not received an account and report from Respondent. She did receive an informal account of Richard Doyle and Thomas Borchardt's administration of the A. James Doyle, Jr., Trust, but no account or report of their activities as Mr. Doyle's attorneys-in-fact.

**Account and Report of Attorney In Fact filed 2/2/16 by Christina Fishinghawk** is set for hearing on 3/24/16.

**Reviewed by:** skc  
**Reviewed on:** 2/1/16  
**Updates:** 2/2/16  
**Recommendation:**  
 File 21-Doyle

## Spousal or Domestic Partner Property Petition

<b>DOD: 09/01/15</b>		<b>DEBORAH CAIN ONEAL</b> , surviving spouse, is Petitioner.	<b>NEEDS/PROBLEMS/COMMENTS:</b>  <b>CONTINUED FROM 12/17/15</b>	
<b>Cont. from 121715</b>		No other proceedings	1. Petitioner alleges that decedent's will leaves all of his assets to her; however, the wording of the will is unclear.  2. The Order is missing attachment 5a, description of the property to be passed to the surviving spouse. Need revised Order.	
<input checked="" type="checkbox"/>	<b>Proof Holo Inst.</b>	Holographic Will dated 08/03/85 states: "I Worth Bradley O'Neal, being of sound mind and body leave all my wife Deborah Cain O'Neal in the event of my death. In the event of the death of both my wife Deborah Cain O'Neal and myself all my belonging and assets shall go to my daughter Tasha Marie O'Neal with her Aunt Karen O'Neal as guardian and executor of her estate."		
<input checked="" type="checkbox"/>	<b>Verified</b>			
	<b>Inventory</b>			
	<b>PTC</b>			
	<b>Not.Cred.</b>			
<input checked="" type="checkbox"/>	<b>Notice of Hrg</b>			
<input checked="" type="checkbox"/>	<b>Aff.Mail</b>			w/
	<b>Aff.Pub.</b>			
	<b>Sp.Ntc.</b>			
	<b>Pers.Serv.</b>			
	<b>Conf. Screen</b>			
	<b>Letters</b>			
	<b>Duties/Supp</b>			
	<b>Objections</b>			
	<b>Video Receipt</b>			
	<b>CI Report</b>			
	<b>9202</b>			
<input checked="" type="checkbox"/>	<b>Order</b>			
	<b>Aff. Posting</b>			
	<b>Status Rpt</b>			
	<b>UCCJEA</b>			
	<b>Citation</b>			
	<b>FTB Notice</b>			
<b>Declaration of Deborah Cain O'Neal in Support of Spousal Property Petition</b> filed 12/30/15 states: She and the decedent were married for 38 years and he had no other marriages during his lifetime. The property seeking to be passed with this Petition was inherited from decedent's parents. Decedent and Declarant executed their holographic wills together. At the time the wills were executed, it was their intent to leave all property, whether community or separate to the other. The language of the will is intended to accomplish that while providing for distribution to their children if they are both deceased.				
<b>Consent to Spousal Property Petition</b> filed 12/30/15 by Tasha Marie O'Neal and Madison Taylor Hunter, children of decedent, consenting to the Spousal Property Petition.				
			<b>Reviewed by:</b> JF	
			<b>Reviewed on:</b> 02/01/16	
			<b>Updates:</b>	
			<b>Recommendation:</b>	
			<b>File 22 - O'Neal</b>	

### **Petition for Appointment of Guardian of the Person (Initial)**

[illegible]

Attorney J. Stanely Teixeira (for Petitioner Christina Roberts)

## Petition for Appointment of Probate Conservator

		<b>NO TEMPORARY REQUESTED</b>	<b>NEEDS/PROBLEMS/COMMENTS:</b>
		<b>CHRISTINA ROBERTS</b> , mother, is Petitioner and requests appointment as Conservator of the Person with medical consent powers.	<b>Court Investigator Advised Rights on 1/21/2016.</b>
		<b>~Please see Petition for details~</b>	1. <i>Petition</i> requests medical consent powers. Need <i>Medical Capacity Declaration</i> in support of Petitioner's request pursuant to Probate Code § 1890(c).
		<b>Court Investigator's Report was filed on 1/28/2016.</b>	2. Need proposed <i>Order Appointing Probate Conservator GC-340</i> , <b>revised 1/15/2016.</b>
<b>Cont. from</b>			
	<b>Aff.Sub.Wit.</b>		
✓	<b>Verified</b>		
	<b>Inventory</b>		
	<b>Cap. Dec.</b>	X	
	<b>Not.Cred.</b>		
✓	<b>Notice of Hrg</b>		
✓	<b>Aff.Mail</b>	W/	
	<b>Aff.Pub.</b>		
	<b>Sp.Ntc.</b>		
✓	<b>Pers.Serv.</b>		
✓	<b>Conf. Screen</b>		
✓	<b>Letters</b>		
✓	<b>Duties/Supp</b>		
	<b>Objections</b>		
✓	<b>Video Receipt</b>		
✓	<b>CI Report</b>		
	<b>9202</b>		
	<b>Order</b>	X	
	<b>Aff. Posting</b>		
	<b>Status Rpt</b>		
	<b>UCCJEA</b>		
✓	<b>Citation</b>		
	<b>FTB Notice</b>		
			<b>Reviewed by: LEG</b>
			<b>Reviewed on: 2/1/16</b>
			<b>Updates:</b>
			<b>Recommendation:</b>
			<b>File 24-Roberts</b>

Petition for Letters of Administration; Authorization to Administer under IAEA

<b>DOD: 8/6/00</b>		<b>3B FARMS, INC.</b> , Interested party, is Petitioner and requests appointment of the <b>FRESNO COUNTY PUBLIC ADMINISTRATOR</b> as Administrator with Full IAEA.	<b>NEEDS/PROBLEMS/COMMENTS:</b>  1. The Court may require clarification as to whether the decedent resided in Fresno or in Sanger. Publication in the Sanger Herald may be required per Local Rule 7.9.  2. Notice to Virginia Shubin Barnett, Daughter, was mailed "C/O" Attorney Roger Nuttall at his office address; however, direct notice to Ms. Barnett is required pursuant to Probate Code §1214 and Cal. Rule of Court 7.51. Therefore, continuance for proper notice may be required.  3. The Court may require a declination to serve from Virginia Shubin Barnett pursuant to Probate Code §8461.  4. Need Letters from Public Administrator.  <u>Note:</u> If granted, the Court will set status hearings as follows:  <ul style="list-style-type: none"> <li>Thursday, July 7, 2016 for filing the Inventory and Appraisal</li> <li>Thursday, April 6, 2017 for filing the first account or petition for final distribution</li> </ul> If the proper items are on file pursuant to Local Rule 7.5, the status hearings may come off calendar.	
	<b>Aff.Sub.Wit.</b>			Full IAEA – ok
✓	<b>Verified</b>			Residence: Fresno, CA <u>or</u> Sanger, CA
	<b>Inventory</b>			Publication: Fresno Bee
	<b>PTC</b>			Estimated value of estate: Personal property: Unknown Real property: \$50,000.00
	<b>Not.Cred.</b>			Probate Referee: Steven Diebert
✓	<b>Notice of Hrg</b>	<b>Petitioner states</b> the only known beneficiary, Virginia Shubin Barnett, daughter, has been asked to open a probate but has failed to do so.  Petitioner states it is unknown if the decedent died testate or intestate. Although the decedent died in 2000, her only child is uncooperative and has thus far refused to probate this estate.		
✓	<b>Aff.Mail</b>		w	
✓	<b>Aff.Pub.</b>			
	<b>Sp.Ntc.</b>			
	<b>Pers.Serv.</b>			
	<b>Conf. Screen</b>			
	<b>Letters</b>		x	
	<b>Duties/Supp</b>			
	<b>Objections</b>			
	<b>Video Receipt</b>			
	<b>CI Report</b>			
	<b>9202</b>			
✓	<b>Order</b>			
	<b>Aff. Posting</b>			
	<b>Status Rpt</b>			
	<b>UCCJEA</b>			
	<b>Citation</b>			
	<b>FTB Notice</b>			
			Reviewed by: skc Reviewed on: 2/1/16 Updates: Recommendation: File 25-Shubin	

## Petition for Probate of Will and for Letters Testamentary with IAEA

<b>DOD: 6/24/15</b>		<b>GARY J. BETTENCOURT</b> , named executor without bond, is petitioner.	<b>NEEDS/PROBLEMS/COMMENTS:</b>
		Full IAEA – o.k.	<p><b>Note:</b> If the petition is granted, status hearings will be set as follows:</p> <ul style="list-style-type: none"> <li><b>Wednesday, July 6, 2016</b> at 9:00 a.m. in Department 303, for the filing of the inventory and appraisal.</li> <li><b>Wednesday, April 5, 2017</b> at 9:00 a.m. in Department 303, for the filing of the first account or petition for final distribution.</li> </ul>
<b>Cont. from</b>		Will dated: 4/13/1993	
<input type="checkbox"/>	<b>Aff.Sub.Wit.</b>	S/P	<p>Pursuant to Local Rule 7.5 if the required documents are filed 10 days prior the date set the status hearing will come off calendar and no appearance will be required.</p>
<input checked="" type="checkbox"/>	<b>Verified</b>		
<input type="checkbox"/>	<b>Inventory</b>		
<input type="checkbox"/>	<b>PTC</b>		
<input type="checkbox"/>	<b>Not.Cred.</b>		
<input type="checkbox"/>	<b>Notice of Hrg</b>		
<input checked="" type="checkbox"/>	<b>Aff.Mail</b>	W/O	
<input checked="" type="checkbox"/>	<b>Aff.Pub.</b>		
<input type="checkbox"/>	<b>Sp.Ntc.</b>		
<input type="checkbox"/>	<b>Pers.Serv.</b>		
<input type="checkbox"/>	<b>Conf. Screen</b>		
<input checked="" type="checkbox"/>	<b>Letters</b>		
<input checked="" type="checkbox"/>	<b>Duties/Supp</b>		
<input type="checkbox"/>	<b>Objections</b>		
<input type="checkbox"/>	<b>Video Receipt</b>		
<input type="checkbox"/>	<b>CI Report</b>		
<input type="checkbox"/>	<b>9202</b>		
<input checked="" type="checkbox"/>	<b>Order</b>		
<input type="checkbox"/>	<b>Aff. Posting</b>		
<input type="checkbox"/>	<b>Status Rpt</b>		
<input type="checkbox"/>	<b>UCCJEA</b>		
<input type="checkbox"/>	<b>Citation</b>		
<input type="checkbox"/>	<b>FTB Notice</b>		
<b>Estimated value of the Estate:</b> Personal property - \$124,500.00 Real Property - \$250,000.00 <b>Total - \$374,500.00</b>			<b>Reviewed by: KT</b> <b>Reviewed on: 2/1/16</b> <b>Updates:</b> <b>Recommendation: SUBMITTED</b> <b>File 26-Bettencourt</b>
<b>Probate Referee: Steven Diebert</b>			

## Petition for Appointment of Temporary Guardian of the Person

			<b><u>GENERAL HEARING: 03/22/16</u></b>		<b>NEEDS/PROBLEMS/COMMENTS:</b>	
			<b>ELAINE POOL</b> , sister, is Petitioner.		<div>1. Need Notice of Hearing.</div> <div>2. Need proof of personal service at least 5 court days before the hearing of Notice of Hearing with a copy of the <i>Petition for Appointment of Temporary Guardian of the Person</i> <u>or</u> Consent &amp; Waiver of Notice <u>or</u> Declaration of Due Diligence for:<div>a. Amanda Pool (minor)</div><div>b. Teddy Pool (father)</div><div>c. Nora Ramirez (mother)</div></div>	
			Father: <b>TEDDY POOL</b>			
			Mother: <b>NORA RAMIREZ</b>			
			Paternal grandfather: JIMM POOL			
			Paternal grandmother: KATHLEEN POOL			
			Maternal grandfather: JOHNNY MARTINEZ			
			Maternal grandmother: GLORIA MARTINEZ – deceased			
			Siblings: VINCENT POOL, BRADLEY POOL, DARREN POOL			
			<b>Petitioner states</b> [see file].			
<b>Cont. from</b>						
	<b>Aff.Sub.Wit.</b>					
✓	<b>Verified</b>					
	<b>Inventory</b>					
	<b>PTC</b>					
	<b>Not.Cred.</b>					
	<b>Notice of Hrg</b>	x				
	<b>Aff.Mail</b>					
	<b>Aff.Pub.</b>					
	<b>Sp.Ntc.</b>					
	<b>Pers.Serv.</b>	x				
✓	<b>Conf. Screen</b>					
✓	<b>Letters</b>					
	<b>Duties/Supp</b>					
	<b>Objections</b>					
	<b>Video Receipt</b>					
	<b>CI Report</b>					
	<b>9202</b>					
✓	<b>Order</b>					
	<b>Aff. Posting</b>					
	<b>Status Rpt</b>					
✓	<b>UCCJEA</b>					
	<b>Citation</b>					
	<b>FTB Notice</b>					
			<b>Reviewed by:</b> JF			
			<b>Reviewed on:</b> 02/01/16			
			<b>Updates:</b>			
			<b>Recommendation:</b>			
			<b>File 27-Pool</b>			

Attorney Triff, Deloise E., of Garden Grove (for Deloise E. Kochevar)

## First Amended Spousal or Domestic Partner Property Petition

<b>DOD: 12/8/2010</b>	<b>DELOISE E. KOCHEVAR</b> , surviving spouse, is Petitioner.	<b>NEEDS/PROBLEMS/COMMENTS:</b>
<b>Cont. from 111915, 012116</b>	No other proceedings.	
<input type="checkbox"/> <b>Aff.Sub.Wit.</b>		
<input checked="" type="checkbox"/> <b>Verified</b>	<b>Need copy of Decedent's Will</b>	
<input type="checkbox"/> <b>Inventory</b>		
<input type="checkbox"/> <b>PTC</b>		
<input type="checkbox"/> <b>Not.Cred.</b>		
<input type="checkbox"/> <b>Notice of Hrg</b>	<input checked="" type="checkbox"/>	
<input type="checkbox"/> <b>Aff.Mail</b>	<input checked="" type="checkbox"/>	
<input type="checkbox"/> <b>Aff.Pub.</b>		
<input type="checkbox"/> <b>Sp.Ntc.</b>		
<input type="checkbox"/> <b>Pers.Serv.</b>		
<input type="checkbox"/> <b>Conf. Screen</b>	<b>Petitioner requests</b> Court determination that ½ interest in real property located at 4286 W. Cardiff Ave., Fresno, passes to her, and Court confirmation that ½ interest in the real property belongs to her.	
<input type="checkbox"/> <b>Letters</b>		
<input type="checkbox"/> <b>Duties/Supp</b>		
<input type="checkbox"/> <b>Objections</b>		
<input type="checkbox"/> <b>Video Receipt</b>		
<input type="checkbox"/> <b>CI Report</b>		
<input type="checkbox"/> <b>9202</b>		
<input type="checkbox"/> <b>Order</b>	<input checked="" type="checkbox"/>	
<input type="checkbox"/> <b>Aff. Posting</b>		
<input type="checkbox"/> <b>Status Rpt</b>		
<input type="checkbox"/> <b>UCCJEA</b>		
<input type="checkbox"/> <b>Citation</b>		
<input type="checkbox"/> <b>FTB Notice</b>		

  

<p><b>OFF CALENDAR</b> Request for Dismissal entered 1/27/2016.</p> <p><b>The following issues relate to the First Amended Petition filed 10/1/2015:</b></p> <ol style="list-style-type: none"> <li>Item 4(c) of the <i>Petition</i> is incomplete re: whether Decedent was intestate or testate, and if testate, a copy of Decedent's Will must be attached to the <i>Petition</i>. Decedent's original Will was deposited with the Court on 3/28/2014; however, a copy of the Will has not been attached to the <i>Petition</i> as required, and the <i>Petition</i> requires an answer.</li> <li>Need Notice of Hearing and proof of service by mail of the Notice of Hearing pursuant to Probate Code § 13655(a)(2) for all persons listed in Item 9 of <i>Petition</i>, as follows: <ul style="list-style-type: none"> <li><b>SEAN ROBERTS;</b></li> <li><b>RISA ROBERTS.</b></li> </ul> <p>~Additional page omitted~</p> </li> </ol>
<b>Reviewed by:</b> LEG
<b>Reviewed on:</b> 2/1/16
<b>Updates:</b>
<b>Recommendation:</b>
<b>File 28 – Kochevar</b>



Petition for Appointment of Temporary Guardian of the Person

		<b><u>TEMPORARY EXPIRES 02/04/16</u></b>	<b>NEEDS/PROBLEMS/COMMENTS:</b>
		<b><u>GENERAL HEARING: 03/08/16</u></b>	
		<b>BRENDA TILSON</b> , maternal grandmother, is Petitioner.	<b>CONTINUED FROM 01/21/16</b> <b>Minute Order from 01/21/16 states:</b> <b>The temporary petition is granted to preserve the status quo. The Court orders the Court Investigator to interview all parties and report back to the Court as to whether or not temporary orders should continue to the general petition date. Any written objections and copies of existing orders are to be filed and properly served.</b>  1. Need proof of <b>personal service</b> at least 5 court days before the hearing of Notice of Hearing with a copy of the <i>Petition for Appointment of Temporary Guardian of the Person</i> or Consent & Waiver of Notice or Declaration of Due Diligence for: a. Donald Jack Leiffer; <b>Note:</b> Proof of service filed 01/22/16 is incomplete. None of the information is filled out including when the documents were served. Further, the proof of service is for service by mail. Parents are to be personally served, service by mail is insufficient. b. Jeffrey Scott Jones; <b>Note:</b> Declaration of Due Diligence attaches a people finder search, but does not state anything else or the outcome of the search.  2. Need CI report (CI to provide).  <b>Reviewed by:</b> JF <b>Reviewed on:</b> 02/01/16 <b>Updates:</b> <b>Recommendation:</b> <b>File 29- Jones &amp; Leiffer</b>
<b>Cont. from 012116</b>			
	<b>Aff.Sub.Wit.</b>		
✓	<b>Verified</b>	Father (Jasmine): <b>DONALD JACK LEIFFER</b>	
	<b>Inventory</b>	Father (Brittany): <b>JEFFREY SCOTT JONES</b> – Declaration of Due Diligence filed 01/22/16	
	<b>PTC</b>		
	<b>Not.Cred.</b>		
✓	<b>Notice of Hrg</b>	Mother: <b>ANGELA LEIFFER</b> – personally served on 01/08/16	
	<b>Aff.Mail</b>		
	<b>Aff.Pub.</b>	Paternal grandparents (Jasmine): UNKNOWN	
	<b>Sp.Ntc.</b>		
✓	<b>Pers.Serv.</b>	w/ Paternal grandparents (Brittany): UNKNOWN	
✓	<b>Conf. Screen</b>		
✓	<b>Letters</b>	Maternal grandfather: BILLIE TILSON	
✓	<b>Duties/Supp</b>	<b>Petitioner states</b> [see file].	
	<b>Objections</b>		
	<b>Video Receipt</b>		
	<b>CI Report</b>	x	
	<b>9202</b>		
✓	<b>Order</b>		
	<b>Aff. Posting</b>		
	<b>Status Rpt</b>		
✓	<b>UCCJEA</b>		
	<b>Citation</b>		
	<b>FTB Notice</b>		

Petitioner Frye, Joy Rene (pro per – paternal grandmother)  
 Petitioner Frye, John Michael (pro per – paternal grandfather)

## Petition for Appointment of Temporary Guardian of the Person

Age: 6 mos.		<u>GENERAL HEARING: 03/28/16</u>		NEEDS/PROBLEMS/COMMENTS:	
		JOHN FRYE and JOY FRYE, paternal grandparents, are Petitioners.			
		Father: STEVEN FRYE – Consent & Waiver of Notice filed 01/25/16			
Cont. from		Mother: ASHLEY AKERS – Consent & Waiver of Notice filed 01/25/16			
	Aff.Sub.Wit.				
✓	Verified				
	Inventory				
	PTC				
	Not.Cred.				
	Notice of Hrg	n/a			
	Aff.Mail				
	Aff.Pub.				
	Sp.Ntc.				
	Pers.Serv.	n/a			
✓	Conf. Screen				
✓	Letters				
✓	Duties/Supp				
	Objections				
	Video Receipt				
	CI Report				
	9202				
✓	Order				
	Aff. Posting				
	Status Rpt				
✓	UCCJEA				
	Citation				
	FTB Notice				
				Reviewed by: JF	
				Reviewed on: 02/01/16	
				Updates:	
				Recommendation:	
				File 30-Frye	